

News Release

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Covalent Capital and NetRoadshow Inc. join hands to deliver seamless user experience

Covalent Capital (Covalent) and NetRoadshow Inc. (NetRoadshow) today announced that they have signed a collaboration agreement to provide users seamless experience across their products.

Covalent and NetRoadshow are working together to streamline the information and roadshow activities involved during primary bond issuance process. The collaboration will connect Covalent's flagship OMAS platform which is a roadshow scheduling, book building and allocations tool, with NetRoadshow's secure presentation hosting and integrated conferencing capabilities, to provide the Global bond market with a unique and seamless connectivity between Issuers, Underwriters and Investors.

Robert Totman, Managing Director, Head of Partnerships, NetRoadshow, said, "Providing investors better visibility and more streamlined access to deal related content and communications is an essential element of the continued evolution of fixed income markets. Covalent is an ideal partner for us given it's best in class OMAS app and focus on the syndicated bond market, where there is a critical need for digitalisation to meet the needs of issuers, buy-side institutions and service providers. Connecting OMAS and NetRoadshow allows existing registered users of both platforms to access deal materials and communications via a single OMAS login. This is a significant step towards building an inter operable eco -system in primary debt capital markets."

Sanjay Garodia, Chief Executive Officer at Covalent Capital, said, "We continuously strive to provide a better user experience on our platform. We are excited to collaborate with market leader like NetRoadshow to improve our user journey. This would benefit all the stakeholders involved in the capital markets space from issuers and law firms to underwriters and investors. The collaboration validates the need for seamless user experience as a solution to the legacy infrastructure which currently supports the burgeoning market."

About NetRoadshow Inc

NetRoadshow is the most widely adopted and trusted name in facilitating online roadshows and group investor communications for the global investment banking community.

Involved in 90% of all marketed capital markets transactions, NetRoadshow's proprietary online roadshow offering, integrated conferencing services and secure document distribution system, along with our focused 24x7 customer service, provide our clients with cost effective and timely solutions which add value to their entire investor base.

NetRoadshow has offices in New York, London, Hong Kong and Atlanta and has recently broadened its Asia team to cover Mandarin, Japanese and English language sales, support and conferencing event specialists.

About Covalent Capital

Covalent Capital (Issue New Bonds, The New Way) is a leading B2B financial technology company focused on capital market solutions. Based on a conviction that the primary capital markets are ready for digitization, the founders offer deep domain expertise having run large franchises for fixed income products with top investment banks and product teams at global enterprise technology companies.

Covalent Capital's flagship product 'OMAS' is a digital exchange connecting all market participants involved in bond issuance on a real time basis. It is a full life cycle product for debt capital markets, spanning mandate and roadshow management, deal announcements, order taking, book building and allocations. Covalent's Nucleus provides users with deep insight on bond issuance historical data and trends, and the Bondcast App provides real time tracking of the primary issuance market.

Marketnode, a JV between Singapore Stock Exchange and Temasek has partnered with Covalent Capital to build Asia Pacific's first, end-to-end digital infrastructure in the fixed income space. OMAS has been adopted by over 280 financial institutions across Asia.

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